



# Mission Society of Enrolled Agents

A California Non-Profit Mutual Benefit Corporation

October 2006 / Volume 2 / Issue 6

## Board of Directors

### President

George Pan, EA

### President Elect

Randy Warshawsky, EA

### 2nd Vice President

Mandy Bamdad, EA

### Treasurer

James Houston, EA

### Secretary

Ted Danen, EA

### Immediate Past President

Karen Fihn, EA

### CSEA Directors

#### 1 Year Term

Karen Fihn, EA

David Hatt, EA

#### Directors - Second Year of Two Year Term

Margy Dunn, EA

Dorothy McGinley, EA

John Oliver, EA

George Vogel, EA

#### Directors - First Year of Two Year Term

Ilsa Beck, EA

Alan Pinck, EA

Jessie Singh, EA

Myra Thompson, EA

For Contact information for any of the Board Members listed above you will find them on the web site under the MSEA board area.

1475 S Bascom Ave. #206  
Campbell, CA 95008  
Phone: (800) 832-6732  
Fax: (408) 371-8677  
www.missionneas.org  
office@missionneas.org

## President's Communication

Big congratulations to David Hatt, he has been nominated as the President-Elect of NAEA for the years 2007-2008. He was our 2003-2004 MSEA President. Currently he is the Secretary/Treasurer of NAEA as well as our CSEA Director. His leadership and dedicated work makes him outstanding, and we are so proud of him.

Starting August 2006, we have been using evite.com to compile our monthly luncheon reservation list. Each month members will receive a luncheon invitation from evite.com and will ask if you plan to attend. To reserve you will need to click the "Yes" box and the "Send" button in your invitation or click "No" if you are unable to attend. Using evite.com will greatly simplify our compiling of the monthly reservations list and provide a single source for resolving disputes over whether reservations were made. The reservations cutoff will be Thursday of preceding meeting week so that we can call in the number of reservations into the restaurant on Thursday at 5:00 PM. If you change your mind after making a reservation, it is very simple – all you need to do is cancel the reservation. You can also go directly to evite.com to check or change your reservation. Please make sure to cancel your reservation before the cutoff – Thursday at 4:00 PM the preceding meeting week, otherwise, you'll be billed even if you don't attend the meeting. I appreciate James Houston implementing this program, also thanks to Randy Warshawsky, Ted Danen, Margy Dunn and Henry Kim for contributing knowledge or coordination for this program.

On behalf of MSEA, Irene Lawrence and Karen Fihn were invited to attend a Town Hall Meeting hosted by Assembly member Ira Ruskin of the Joint Legislative Committee on Emergency Preparedness to discuss legislative issues pertaining to disaster preparedness. What are the risks? What you can do to be ready. Also Karen Fihn and Randy Warshawsky were invited as panelists to attend an FTB and IRS e-file seminar to answer e-file related questions for tax practitioners.

Thanks to Alan Pinck's coordination, on August 23 there were 25 people, including Mission members such as Karen Fihn, Randy Warshawsky, Jan Telesky, Kathy Crispino, Alan Pinck, John Oliver, George Vogel, Susan Knowles, Elaine Philips, Myra Thompson, George Pan, and families or guests, who enjoyed a whole evening with San Jose Giant's Baseball and BBQ events plus a fireworks show. It was a lot of fun.

From September to January, you may attend education seminars to update your tax knowledge for next tax season. Our chapter provides a lot of great seminars so please review your education package or President Communication of September 2006 and pick the education seminar that fits your needs. One thing is very important – Mission needs our member support.

Thanks for your support!

George Pan  
President of MSEA  
Phone: (408) 727-8011  
Email: panpadgett@comcast.net

## Monthly Meetings

### San Jose Meeting

3rd Tuesday of the Month at 11:30 AM  
Maggianno's Little Italy, Santana Row  
3055 Olin Ave. #100, San Jose

**This Month's Speaker:** Equitas Capital  
**Topic:** Commercial Real Estate

### Monterey Meeting

4th Wednesday of the Month at 6:30 PM  
Lugano's Swiss Bistro  
3670 The Barnyard, Carmel

**This Month's Speaker:** To Be Announced  
**Topic:** To Be Announced

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## Committee Chairs:

### Awards

Viola Nosinger, EA

### Budget & Finance

James Houston, EA

### By Laws

Rosemary Hernandez, EA

### Communications

#### /Newsletter

James Houston, EA  
Dorothy McGinley, EA

### CTEC Representative

Gregory Steinbis, EA

### Disaster Service

Karen Fihn, EA

### Education

George Vogel, EA,

### Ethics and

#### Professional Conduct

Norma Foss, EA

### Legislative Affairs

Joseph Salazar, EA

### Long Range Planning

Randy Warshawsky, EA

### Membership

Tom Chun, EA  
Jill Mendenhall, EA

### Monthly Meeting Program

George Vogel, EA

### Nominating

David Hatt, EA

### Office Liaison

Myra Thompson, EA

### Past Presidents

#### Advisory Council

David Hatt, EA

### Public Awareness & Information

Tom Chun, EA

### Review (Formerly Audit)

John Oliver, EA

### Scholarships

Jessie Singh, EA

### Tax Support & Special Interest Groups

James Houston, EA

For Contact information  
for any of the chairs  
listed above is available  
on the web site under the  
MSEA board area.

## Board of Directors Minutes

San Jose, CA

September 19, 2006

The Mission Society of Enrolled Agents regular Board Meeting was called to order by President George Pan, EA at 10:00AM.

Roll call was taken. Board members present: President, George Pan, EA, President Elect, Randy Warshawsky, EA, Secretary Ted Danen, EA, Treasurer James Houston, EA, CSEA Director Immediate Past President & CSEA Director, Karen Fihn, EA, CSEA Director David Hatt, EA, Directors, Jessie Singh, EA, Dorothy McGinley, EA, George Vogel, EA, John Oliver, EA, Alan Pinck, EA, Myra Thompson, EA and Margy Dunn, EA. Board members absent: Second Vice President, Mandy Bamdad, EA, and Director Ilse Beck, EA.

Minutes of the last meeting were accepted as presented.

TREASURER'S REPORT: Was reviewed.

COMMITTEE AND ORGANIZATION REPORTS: Were presented.

OLD BUSINESS: No motions were made.

NEW BUSINESS: A motion was made and passed to reserve \$1,000 of the current budget for new badges for Board Members and New Members.

ADJOURNMENT: There being no further business, the board meeting was adjourned at 11:45AM by President George Pan, EA. The next meeting is scheduled for October 17, 2006 at 10:00AM at Maggiano's, in San Jose.

Respectfully Submitted,

*Ted Danen, EA*

*Secretary*

### Tax Manager Wanted

Position for experienced preparer with strong Individual and some Small Entity domestic tax experience interested in an established and still growing firm. Work flexible schedule without supervision. Full-time in season and flexible off-season schedule available. Contact Kirk Knight at 877-375-9305.

### Experienced E.A. Wanted

Small Los Altos tax and financial planning firm seeking experienced E.A. for 2007 tax season; must know Lacerte and Excel, be detail oriented and have solid, 4 yr individual tax background. Position requires at least 40 hrs per week Feb 5, 2007 thru April 16, 2007. Possible long-term part-time annual position for right candidate. Starting salary \$30/hr and commensurate with experience.

Fax (650) 960-1934 or email dorothy@dhkcpa.com

## Education

### October Education Event - 2 Days

#### Monday October 23

8:30 am – 5:00 PM

*Post Mortem Estate Planning  
Estate/Financial Planning for Baby  
Boomers*

Arthur Joseph Werner, ESQ

#### Tuesday October 24

8:15 am – 12:00 PM

*1040NR: When & How to Prepare*  
Jeffrey Tarnowski, CPA

1:00 PM – 4:45 PM

*AMT*

George Butts

**Where:** Santa Clara Elks Lodge  
#2347, 1680 Martin Ave Santa Clara

### EARLY BIRD SPECIALS

(Postmark by October 12, 2006)

CSEA Member/Staff

\$330 both days

\$165 1 day

Non-Member

\$350 both days

\$175 1 day

### REGULAR FEES

CSEA Member/Staff

\$360 both days

\$180 1 day

Non-Member

\$380 both days

\$190 1 day

**SPECIAL!** Sign up for both days and the 2 hrs Ethics program is included Tuesday 6 PM – 8 PM

**Speaker:** Irene Lawrence EA, President of CSEA

To register or questions, call: MSEA at 1-800-832-6732. [Click here for more information and registration form](#)

**Monterey Area Mini Workshops 2006**

The cost of each 3 hour workshop is \$40. Each workshop is IRS and CTEC approved for 3 hours of continuing education. All workshops will be held at Bay Tax Service located at 203 Calle Del Oaks, Del Rey Oaks. For more information please call (831)392-0584. Please select class(es) on the registration form and submit your registration by mail or fax. Space is limited! Register early.

Topics Include:

- A Practical Guide to Partnerships - Part 1*
- A Practical Guide to Partnerships - Part 2*
- Schedule C - Beyond the Basics - Part 1*
- Schedule C - Beyond the Basics - Part 2*
- Community Property & Non-Resident Issues*
- An In-Depth Look at Retirement Plans*

To register or questions, call: MSEA at 1-800-832-6732.  
[Click here for more information and Registration Form.](#)

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**San Jose Area Mini Workshops**

All Workshops will be held on Saturdays 9:00 AM to 12:00 noon except *Ethics*.

\$30.00 Each Mini Workshop (3 CPE Hours)

OR

\$180.00 for all 7 Mini Workshops (20 CPE Hours)

3 CPE Hours for EAs, CPAs, and CTEC per Mini Workshop except *Ethics*.

**Where:** Santa Clara Elks Lodge  
 1680 Martin Ave., Santa Clara, CA

For questions or more information, please call 1-800-832-6732 or Email: [office@missioneas.org](mailto:office@missioneas.org) or [click here to go to the registration page](#)

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**Ethics Program**

**Date:** Tuesday October 24th, 6:00–8:00 PM

**Cost:** \$20

**Location:** Santa Clara Elks Lodge #2347,  
 1680 Martin Ave., Santa Clara

**Speaker:** Irene Lawrence, EA President of CSEA

[Click here for registration form](#)

**1040 Review & Update Seminar**

The Mission Society in conjunction with ClientWhys presents the 1040 Review & Update Seminar November 13 and 14, 2006 at the Wyndham Hotel  
 1350 N. First Street, San Jose

This two-day (16 hours CPE) presentation will include the following:

- New Law Changes*
- Significant New Rulings*
- Solutions to Troublesome Issues*
- Tax Strategies*
- California Differences*

Register by 8/31 - \$268.00

Register 9/1 to 10/13 - \$298.00

Register after 10/13 - \$318.00

For further info contact MSEA Office at 1-800-832-6272 or [click here for registration form.](#)

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**2007 Cast-In-Concrete Seminar**

Monday, January 8th

**Morning Session**

8:30 am - 12:10 PM

Vicki L. Mulak, EA, CFP

*2006 Tax Legislation Conformity/ Nonconformity Credits, Non-Residents, BOE, EDD*

**Afternoon Session**

1:10 PM - 4:50 PM

Claudia Hill, EA, MBA

*2006 Tax Legislation - A Forms Based Approach*

Santa Clara Elks Lodge

1680 Martin Ave, Santa Clara, CA

For further info contact MSEA Office at 1-800-832-6272 or [click here for more information and registration form.](#)

# WHAT'S UP

## In The News

### Seminars & Lunches

Fellow Members:

Again as Chairman of the Education/Luncheon Committee, I wish to congratulate the committee for putting together what we feel will be an outstanding array of "Mini Seminars" and full day Seminars. We are pleased to offer mini's both in Santa Clara and Monterey this year. We will also be offering a 2 hour "Ethics" course in both Santa Clara & Monterey in September & October, please refer to the website for details.

The minis have begun in Santa Clara: but you can still sign up for the remaining weeks separately, using the flyer or going to the MSEA website to obtain one.

As for the lunch programs, a reminder that there are speakers through January 2007. October, Equitas Capital will return, this time to speak on Commercial Real Estate (also instructing at a Santa Clara mini on 1031), in November our own Alan Pinck will speak on the "Mortgage Interest Deduction" (also instructing at a Santa Clara mini-Balance Sheet/Cash Flow), December is the Xmas lunch and finally in January the head of the Santa Clara Business Property Tax Div. will speak on form 571L, audits, appeals, etc.

George Butts was our speaker for September 19th and he received excellent evaluations for his presentation, he will be speaking again as part of our October 24th seminar, in the afternoon on "AMT". You can sign-up, via the flyer or download the flyer from the MSEA website.

I appreciate the response via Evite to our September luncheon, it was very helpful to know the number of RSVP's and I believe it minimized the number of walk-in's. A suggestion after you reserve using Evite, save it, so that if plans change you can cancel your RSVP. If you RSVP and do not show, since MSEA had to guarantee, you will still be expected to pay.

Also if you are walk-in the cost is \$30 versus \$25. Plus if it appears we have an accommodation problem, you may be asked to wait outside, till the members who have RSVP'd are seated.

To repeat, if you RSVP and your plans change, please cancel by the Thursday before the Luncheon. Otherwise except for extenuating circumstances you will be expected to reimburse MSEA \$25 for lunch, since we have had to guarantee and pay whether you show or not.

Thank you in advance for support and cooperation.

George P. Vogel, Chairman

### New Members

We would like to welcome our newest member, **Matt Arba**, to Mission Society of Enrolled Agents.

### Wanted: Items for this Year's Holiday Party Auction

The more items we have, the more money we can raise, and the more fun we'll have.

We'll be happy to auction off that nice bottle of wine you will never open or a pair of your season Sharks, 49er's or theatre tickets. We will even auction off that 1950 Rolls Royce you have on blocks in your garage.

If you think it will sell, please donate it to MSEA. Remember all proceeds go to keeping our association alive.

If you have something to donate please contact Alan Pinck EA (408) 298-7199 or ataxkid@pacbell.net or Myra Thompson EA (408) 765-4644 or myra.J.thompson@intel.com

### Palo Alto Meetings

We are pleased to announce that the "Palo Alto" MSEA meetings will start up again in October or November 2006 as a dinner meeting. These meetings are intended to include both new and seasoned MSEA members and at the same time accommodate and attract members who are unable to attend a luncheon meeting. The meetings will host a guest speaker each month and offer CPE credit.

We are in the process of selecting and securing a location for our meetings. We plan to announce the date, location, speaker and tax topic in the next newsletter.

If you have any questions you can contact Jill Mendenhall at mendenhalltaxes@yahoo.com.

### Write An Article For MSEA

Do you have something that would benefit other members of MSEA? Consider writing an article for the MSEA's newsletter. Some ideas that I would like to see would be: Security Issues, Paperless office, Practice management, Engagement letters, and the list goes on and on. If you are passionate about something consider writing an article.

Thanks, The Editor

# C A L L E N D A R

## October

### Tuesday, October 03

**6:30 PM - 9:30 PM**

Monterey Area Mini Workshop  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *A Practical Guide to Partnerships - Part 1*

**Instructor:** Elizabeth Williams, EA  
**Fee:** \$40 for the 3 hour workshop  
 For more information contact 831-392-0584

### Wednesday, October 04

**11:30 AM - 12:30 PM**

Effie's, 331 W Hacienda Ave, Campbell  
**Contact:** Martin Lowe  
 phone #408-879-9469  
 email at: martinlowecpa@sbcglobal.net  
 RSVP requested

### Thursday, October 05

**11:30 AM - 12:30 PM**

Estate and Trust, City Dinner  
**Contact:** Randi Clarke EA 408-973-9300  
 RSVP requested by email to: randi\_tax@yahoo.com

### Saturday, October 07

**9:00 AM - 12:00 PM**

San Jose Mini Workshop  
**Where:** Santa Clara Elks Lodge  
 1680 Martin Ave., Santa Clara  
**Topic:** *Tax Ramifications of 1031 Exchanges*  
**Instructor:** John Field, EA  
**Fee:** \$30  
**Registration and questions:** MSEA Office  
 800-832-6732 or office@missioneas.org

### Tuesday, October 10

**6:30 PM - 9:30 PM**

Monterey Area Mini Workshop  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *A Practical Guide to Partnerships - Part 2*

**Instructor:** Elizabeth Williams, EA  
**Fee:** \$40 for the 3 hour workshop  
 More information contact 831-392-0584

### Wednesday, October 11

**8:00 AM - 9:00 AM**

Practice Management SIG  
 The SIG meetings will be held the second Wednesday of each month at Coco's Restaurant at 1260 Oakmead Parkway (corner of Lawrence Expressway and Oakmead Parkway, off Hwy 101). The meetings start at 8:00 AM and last for 1 hour. If you are interested in attending the Practice Management SIG or would like to speak at one of the meetings, please contact Jill Mendenhall at (408) 617-0391 or send an email to mendenhalltaxes@yahoo.com.

**11:30 AM - 12:30 PM**

City Dinner  
**Contact:** Beverly Haughton  
 408-356-4832 - khaughton@juno.com  
 RSVP by e-mail requested

### Tuesday, October 17

**10:00 AM - 11:30 AM**

Board Meeting MSEA

**10:30 AM - 11:45 AM**

Member Orientation  
**What:** Come find out all the benefits to belonging to Mission Society of Enrolled Agents. We want to make sure that you are getting everything you want out of MSEA.

**Where:** This meeting will be at Maggiano's Little Italy in Santana Row.

**Cost:** Free  
 Immediately afterwards we will be having the San Jose Lunch meeting. If you want to attend the Lunch meeting make sure you RSVP separately. The fee for the lunch is \$25 if you RSVP by 10/12/16 and \$30 afterwards or at the door.

**11:30 AM - 11:45 AM**

Social Time

**11:45 AM - 1:30 PM**

San Jose Meeting - Maggiano's Little Italy in San Jose  
**Speaker:** Equitas Capital  
**Topic:** *Commercial Real Estate*, discussing cost mgmt., tax advantages, cash flow, useful write-offs, etc. Equitas Capital has spoken at previous luncheon and was well received and is also presenting a mini on 1031 transactions. RSVP must be made by Thursday prior to the meeting to receive the \$25 price. All reservations after that or at the door will be \$30. Please RSVP to the office at 800-832-MSEA (6732) or office@missioneas.org

### Thursday, October 19

**6:30 PM - 9:30 PM**

Monterey Area Mini Workshop  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *Schedule C Beyond the Basics - Part 1*

**Instructor:** Robert Goodfellow, EA  
**Fee:** \$40 for the 3 hour workshop  
 More information contact 831-392-0584

### Saturday, October 21

**9:00 AM - 12:00 PM**

Monterey Area Mini Workshop  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *An In-Depth Look at Retirement Plans*  
**Instructor:** Margaret Dunn, EA  
**Fee:** \$40 for the 3 hour workshop  
 More information contact 831-392-0584

**9:00 AM - 12:00 PM**

San Jose Mini Workshop  
**Where:** Santa Clara Elks Lodge  
 1680 Martin Ave., Santa Clara  
**Topic:** *Accounting Basics, Balance Sheet and Cash Flow*  
**Instructor:** Alan Pinck, EA  
**Fee:** \$30  
**Registration and questions:** MSEA Office  
 800-832-6732 or office@missioneas.org

### Monday, October 23

**8:30 AM - 5:00 PM**

October Education Event - 2 Days  
 • *Post Mortem Estate Planning*  
 • *Estate/Financial Planning for Baby Boomers*

Arthur Joseph Werner, ESQ  
 SPECIAL! Sign up for both days and the 2 hours Ethics program is included. See the Education page for more details.

### Tuesday, October 24

**8:30 AM - 5:00 PM**

October Education Event - 2 Days  
**8:15 AM to 12:00 PM**  
*1040NR: When & How to Prepare*  
 Jeffrey Tarnowski, CPA

**1:00 PM to 4:45 PM**

AMT - George Butts

**6:00 PM to 8:00 PM**

*Ethics* - Irene Lawrence, EA  
 SPECIAL! Sign up for both days and the 2 hours Ethics program is included. See the Education page for more details.

**6:00 PM - 8:00 PM**

Ethics Class  
 Where: Santa Clara Elks Lodge  
 1680 Martin Ave., Santa Clara  
**Speaker:** Irene Lawrence, EA  
 President of CSEA  
**Topic:** *Ethics*  
**Cost:** \$20 - Free if you attend both the October 23 and 24th two day event.

### Wednesday, October 25

**6:30 PM - 8:30 PM**

Monterey Satellite Meeting  
 Lugano's Swiss Bistro in Carmel  
**Speaker:** To be Announced  
**Topic:** To be Announced  
 Please RSVP to Bay Tax Service  
 831-392-0584 or by e-mail to: taxpro@baytaxservice.com

### Thursday, October 26

**6:30 PM - 9:30 PM**

Monterey Area Mini Workshop  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *Schedule C Beyond the Basics - Part 2*  
**Instructor:** Robert Goodfellow, EA  
**Fee:** \$40 for the 3 hour workshop  
 More information contact 831-392-0584.

## November

### Wednesday, November 01

**11:30 AM - 12:30 PM**

Effie's, 331 W Hacienda Ave, Campbell  
Contact Martin Lowe phone #408-879-9469 email at: martinlowecpa@sbcglobal.net - RSVP requested

### Thursday, November 02

**11:30 AM - 12:30 PM**

Estate and Trust, City Dinner Contact  
Randi Clarke EA 408-973-9300 RSVP  
requested by email to:  
randi\_tax@yahoo.com

### Saturday, November 04

**9:00 AM - 12:00 PM**

Monterey Mini Workshops  
**Where:** 203 Calle Del Oaks, Del Rey Oaks

**Topic:** Community Property and Non-Resident Issues

**Instructor:** Robert Goodfellow, EA

**Fee:** \$40 for the 3 hour workshop  
For more information contact 831-392-0584

### Wednesday, November 08

**8:00 AM - 9:00 AM**

Practice Management SIG  
The SIG meetings will be held the second Wednesday of each month at Coco's Restaurant at 1260 Oakmead Parkway (corner of Lawrence Expressway and Oakmead Parkway, off Hwy 101). The meetings start at 8:00 a.m. and last for 1 hour.

If you are interested in attending the Practice Management SIG or would like to speak at one of the meetings, please contact Jill Mendenhall at (408) 617-0391 or send an email to: mendenhalltaxes@yahoo.com.

**11:30 AM - 12:30 PM**

City Dinner  
Contact - Beverly Haughton 408-356-4832 or khaughton@juno.com - RSVP by e-mail requested

### Thursday, November 09

**9:00 AM - 12:00 PM**

Monterey Mini Workshops  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *A Practical Guide to Partnerships - Part 1*

**Instructor:** Elizabeth Williams, EA

**Fee:** \$40 for the 3 hour workshop  
For more information contact 831-392-0584

**1:00 PM - 4:00 PM**

Monterey Mini Workshops  
**Where:** 203 Calle Del Oaks, Del Rey Oaks  
**Topic:** *A Practical Guide to Partnerships - Part 2*

**Instructor:** Elizabeth Williams, EA

**Fee:** \$40 for the 3 hour workshop  
For more information contact 831-392-0584

### Saturday, November 11

**9:00 AM - 12:00 PM**

San Jose Mini Workshop  
**Where:** Santa Clara Elks Lodge  
1680 Martin Av, Santa Clara CA

**Topic:**

**Instructor:**

**Fee:** \$30

**Registration & questions:** MSEA Office  
800-832-6732 or office@missioneas.org

### Monday, November 13

**8:00 AM - 4:30 PM**

The Mission Society in conjunction with ClientWhys presents the 1040 Review & Update Seminar November 13 and 14 at the Wyndham Hotel, 1350 N. First Street, San Jose

This two-day (16 hours CPE) presentation will include the following:

- New Law Changes
- Significant New Rulings
- Solutions to Troublesome Issues
- Tax Strategies
- California Differences

Register by 8/31 - \$268.00

Register between 9/1 and 10/13 - \$298.00

Register after 10/13 - \$318.00

For further info contact MSEA Office at 1-800-832-6272

**9:00 AM - 12:00 PM**

Monterey Mini Workshops  
**Where:** 203 Calle Del Oaks, Del Rey Oaks

**Topic:** Community Property and Non-Resident Issues

**Instructor:** Robert Goodfellow, EA

**Fee:** \$40 for the 3 hour workshop  
For more information (831) 392-0584

### Tuesday, November 14

**8:00 AM - 4:30 PM**

The Mission Society in conjunction with ClientWhys presents the 1040 Review & Update Seminar November 13 and 14, 2006 at the Wyndham Hotel, 1350 N. First Street, San Jose

This two-day (16 hours CPE) presentation will include the following:

- New Law Changes
- Significant New Rulings
- Solutions to Troublesome Issues
- Tax Strategies
- California Differences

Register by 8/31 - \$268.00

Register between 9/1 and 10/13 - \$298.00

Register after 10/13 - \$318.00

For further info contact MSEA Office at 1-800-832-6272

### Tuesday, November 21

**10:00 AM - 11:30 AM**

Board Meeting MSEA

**11:30 AM - 11:45 AM**

Social Time

**11:45 AM - 1:30 PM**

San Jose Meeting - Magiano's Little Italy in San Jose

**Speaker:** Alan Pinck

**Topic:** Mortgage Interest Deductibility

Alan has spoken at mini's previously and is presenting a mini this year also, he also a current MSEA Board Member.

RSVP must be made by Thursday prior to the meeting to receive the \$25 price. All reservations after that or at the door will be \$30. Please RSVP to the office at 800-832-MSEA (6732) or office@missioneas.org

### Wednesday, November 22

**6:30 PM - 8:30 PM**

Monterey Satellite Meeting - Luganos Swiss Bistro in Carmel

**Speaker:** To be Announced

**Topic:** To be Announced

Please RSVP to Bay Tax Service 831-392-0584 or by e-mail to taxpro@baytaxservice.com