



Mission Society of Enrolled Agents

A California Non-Profit Mutual Benefit Corporation

July 2008 / Volume 4 / Issue 4

Board of Directors

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Randy Warshawsky, EA

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Vacant

2nd Vice President

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Jessie Singh, EA

Immediate Past President

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1 Year Term

James Houston, EA

Myra Thompson, EA

Directors - Second Year

of Two Year Term

Dorothy Lang, EA

Ilsa Beck, EA

Margy Dunn, EA

Sam Trinh, EA

Directors - First Year

of Two Year Term

Arnold Pinck, EA

Torie Charvez, EA

Wai Ling Chai, EA

Jill Mendenhall, EA

For Contact information for any of the Board Members listed above you will find them on the web site under the MSEA board area.

1475 S Bascom Ave. #206

Campbell, CA 95008

Phone: (800) 832-6732

Fax: (408) 371-8677

www.missioneas.org

office@missioneas.org

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President's Communication



Congratulations to everyone at Mission Society as we have won the chapter of the year from CSEA for 2007-2008. I will have the banner at the July meeting in San Jose for all to admire.

The award was accepted by Alan Pinck, EA President-Elect as I was on vacation. An announcement was sent out immediately to celebrate this achievement. The announcement was in error as this the second time that Mission Society won the Chapter of the year, the first was when Robert "Bob" Duitz, EA was President in 1989-1990.

You will be receiving an announcement by mail from the Education committee shortly with the events they have arranged for you. We have the Mini Work Shops, Town Hall, 60 hour course basic course, Cast in Concrete, Client Wyse and Brass Tax (new for us this year).

Stay tuned we are going to have our third year at the San Jose Giants on August 14th.

Below is my speech from my installation for the second year as President of MSEA. I hope you will read it!

Randy Warshawsky, EA
President MSEA 2007-2009

The Finish Line

This means something different to almost everyone.

- Retirement
- Marriage
- Graduation
- The Tonight Show

Or how about...April 15th!

We all have a lot of finish lines in our life and

as Enrolled Agents we have even more not only do we have April 15th but September 15th and October 15th. Oh yes how about the due dates for 571-L's, Sales Tax Returns, Estimated tax payments and payroll tax deposits.

We all decide what our finish line is. If we don't have one you will never know when you are done.

As you can tell just like Lay's potato chips you can't have just one.

Well today is my finish line. The last day as the 2007-2008 President. My new finish line, the last day of my 2008-2009 Presidency.

I need your help getting to this finish line with a whole bunch of smaller finish lines, on my list are the following,

- What you want for continuing education.
- What will bring more members to each and every meeting?

see President - page 4

Monthly Meetings

San Jose Meeting

3rd Tuesday of the Month at 11:30 AM
Maggiano's Little Italy,
Santana Row, San Jose

Speaker: Matt Moore, Chief Appraiser,
Santa Clara County

Topic: Business/Personal Property Tax
Appeals, One-Time Family Transfers,
Benefits for Seniors.

Palo Alto Meeting

4th Tuesday of the Month at 6:30 PM
Ming's Restaurant
1700 Embarcadero Road, Palo Alto

NO PALO ALTO MEETING THIS MONTH

Committee Chairs:

Awards

Viola Nisonger, EA

Budget & Finance

Russell Barnett, EA

By Laws

Rosemary Hernandez, EA

Communications

/Newsletter

Arnold Pinck, EA

CTEC Representative

John Oliver, EA

Disaster Services

Karen Fihn, EA

Education

Dorothy Lang, EA,

Ethics and

Professional Conduct

Norma Foss, EA

Legislative Affairs

David Hatt, EA

Long Range Planning

Myra Thompson, EA

Membership

Jill Mendenhall, EA

Monthly Meeting Program

George Vogel, EA

Nominating

Karen Fihn, EA

Office Liaison

Dorothy Lang, EA

Past Presidents

Advisory Council

Karen Fihn, EA

Public Awareness

& Information

Laura Haddock, EA

Susan Knowles, EA

Review (Formerly Audit)

Vacant

Scholarships

Jessie Singh, EA

Tax Support &

Special Interest Groups

James Houston, EA

Board Meeting Minutes

May 20, 2008

.....
President Randy Warshawsky, EA at 10:00 AM, called Mission Society of Enrolled Agents regular board meeting to order.

Roll call was taken. **Following board members were present:** President Randy Warshawsky, EA, Treasurer: Russell Barnett, EA, Secretary Jaswant S. Jessie, EA, Immediate Past President George Pan, EA Directors Arnold Pinck, EA, Dorothy Lang, EA, Iise Beck, EA, Jill Mendenhall, EA, Sam Trinh, EA, Torrie Charvez, EA, CSEA Directors James Houston, EA and Myra Thompson, EA

Visitors: Laura Haddock, EA, David Hatt, EA and George Vogel, EA

Board Member Absent: Vice President Alan Pinck, EA, Directors: Margie Dunn, EA, Wai Ling Chai, EA

Minutes of the April 22, 2008 MSEA meeting were accepted as presented.

Treasurer's Report:

Presented and reviewed.

Committee and Organization Reports:

Were presented.

Old Business:

None

New Business:

Motion was presented and passed unanimously that reserve the larger room for June 2008 MSEA lunch meeting

Motion was presented and passed unanimously that MSEA cancel Merchant Services Account and switch to POS West for our Authorize.net Merchant Account. Cancellation should be carried out in such a way that no cancellation fee is charged.

Adjournment:

There was no further business and The President Randy Warshawsky, EA, adjourned The Board meeting at 11:35 AM.

The next meeting is scheduled for June 17, 2008 at 10:00 AM at Maggiano's, in San Jose, CA.

Respectfully Submitted,
Jaswant S. Jessie, EA
MSEA, Secretary

Contact information for any of the chairs listed above is available on the web site in the MSEA board area.

CSEA Board and Committee Report

Annual June 28-29, 2008 Meeting

We should really congratulate ourselves for winning the 2008-2009 Chapter of the Year award. The competition was high, supported but the fact that three rounds of voting were required to determine the outcome when only four chapters were competing. The runoff was between East Bay and Mission. I am sure we would not have won except for the theatre spot we ran. Thanks to all those who contributed to this effort. But my point here is that if we want our society to reap more CSEA benefits I believe the Mission members should participate more. Many of the chapters are represented by 6, 8 and I've seen as many as 10 people at CSEA from just one chapter all participating and contributing. With MSEA I see up to four people recently and before that only our two directors. There is a lot to do at CSEA. If you would like to get involved please let me know.

I attended the Board of Directors Meeting from 8:00 am to 9:00 am on Sat, June 28th and the following committee meetings:

Political Action Committee PAC (Guest) – Fundraising and the methods thereof were the main topics of discussion. The “PAC Your Bags for Maui” lottery was as great success raising between \$5000 and \$6000 and costing about \$200. Joni Terens, EA donated another time-share week to be auctioned off this year. Also CSEA President Jennifer McMillan, EA and Sharon Stone Smith (staff) attended a fundraiser some time ago for Senator Jenny Oropeza who is Chair of the Revenue and Taxation Committee.

Membership and Chapter Development Committee (incoming Vice-Chair) – Conference calls were held to create the focused survey mentioned in my last report to understand what current and possibly future benefits our EA members would value most (rather than why don't the members see value in the benefits we already provide?). The survey will be highly promoted by CSEA beforehand to insure a good membership response. The survey will be available on the CSEA website and dis-

tributed through email and the California Enrolled Agent magazine. The survey results will be available by December 2008 and will provide CSEA with a better understanding of how members truly value the CSEA benefits they receive and what values they might like to see.

Ethics and Professional Conduct Committee (Guest) Although few are received, one of the E&PC duties is to focus upon client complaints received. Of the complaints that are received most are usually in the categories involving poor response to client-calls, tax return mistakes and fees that are too high. Second, in order to increase awareness of Circ 230 professional conduct E&PC will continue running the “You be the Judge” series and start a series of hypothetical EA conduct scenarios in the CSEA Enrolled Agent magazine. CSEA will also begin publishing some of the relevant and more interesting public censure information that is posted on irs.gov.

PEPCO Committee (Supporting Member) – The 2008 Super Seminar (SS) attendance was as follows: Las Vegas-A 644 (2009 date: May 18-20), Las Vegas-B 379 (2009 date: May 21-23) and Reno 762 (2009 date: May 28-30) for a total of 1765. SS CPE certificates will be mailed out during the first week of July. CSEA will soon make all SS sessions available for CPE credits through self-study. Second, over 60 people are registered so far for the end of August Tax Boat cruise. Third, the Tax Practice Management Workshop will now be a three-day event and held on October 2, 3 and 4 at the Hilton Orange County Hotel in Costa Mesa. Fourth, the Education Share-Shop will soon be on the CSEA website allowing chapters to share what works and what bombs with their education and fund-raising efforts and events. Fifth, CSEA will not develop a SEE class but will be setting up a referral service for those chapters that do which will be something similar to the Find an EA referral already being used.

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CSEA Chapter of the Year Award

I am very pleased and excited to announce that for the first time in our history, MSEA has been selected as the CSEA chapter of the year! Our Vice President Alan Pinck is currently at the CSEA meeting and will be receiving the award on behalf of MSEA.

The Chapter of the Year award goes to the chapter each year that is adjudged to have contributed the most to increasing public awareness of what an Enrolled Agent is, as well as providing outstanding member benefits. The board of directors thanks all of the volunteers who have donated their time and energy to help us earn this recognition.

Very Truly Yours,
Russell Barnett, EA
Editor for MSEA

President - continued from page 1

- How do we cut expenses while bringing better benefits to our members?
- How to get more members to volunteer to make sure the MSEA gets even stronger?
- How to grow our membership?

Please look at your list of finish lines and see if you can make one of them MSEA.

I want to thank those who have helped me reach my June 17, 2008 finish line and to all that are dedicated in making my May 19, 2009 finish line even better.

David Hatt, EA, thanks for inviting me personally to your retreat. I was not sure why I was going as I was not active at all and left your retreat as a nominee for the director position in MSEA. He didn't invite me to his NAEA retreat.

I want to thank everyone that has had a finish line with MSEA from each of you that are on a committee, volunteer at MSEA event, to past, present, and future board member and our Past Presidents. Thank you for your trust in me taking you to the next finish line.

2008 Retreat

June 12th at 9:30
Elks lodge
1680 Martin Ave., Santa Clara CA

We will be discussing making MSEA better in 2008-2009. What is better? We don't know come tell us!

All our invited to come. Your input really helps guide us on what MSEA is. If you are not sure or can only make it for part of the day that is fine. I can only guarantee lunch for the RSVP's.

Please RSVP to Randy either by phone or e-mail so we have enough food for you. Please RSVP as soon as you can.

CPE on CSEA Website

Do you know that CSEA tracks your CPE?

You can get information for all CPE that you get from CSEA or any chapter of CSEA including MSEA. Below is how to get it from the CSEA website:

You can access you CPE units on the website. Once you login click on the Members Area and on the drop down menu click on preferences it will then ask you to login again then you can click on my information and there you will find that you can get your CPE hours along with other information.



Year Round

Looking for two tax professionals to work YEAR round or part year in a busy tax office. Experience preferred

**** Available Now ****

E-mail resumes with salary requirement to HRAdmin@4taxman.com

The Tax Man
1800 Hamilton Av #220 Located between Meridian and Leigh Av.

MSEA Is Soliciting Bids To Host Our Staff Office, Bookkeeper And Tax Preparation

The Board of Directors of MSEA has voted to request bids for hosting our staff office, Bookkeeper, and Tax Preparation of our Non-Profit tax return.

These are three separate bids. Your bid should contain the amount for each item separately, but you are encouraged to give a bid on a combination of two or more of the functions giving the society a discount for doing so.

In addition to your bid, please list your qualifications, and a brief statement as to what makes your office uniquely qualified for the job(s) you are bidding on.

1. Please place your bid in a sealed envelope.
2. Your bid must be received by August 12, 2008.
3. The winner(s) of the bids will be asked to start September 1, 2008
4. If you have any question you may contact Alan Pinck, EA at (408) 298-7199 or alan@apinckandassociates.com
5. Mail your bid to: A Pinck Associates, 284-A Barnard Av, San Jose CA 95125
6. Put on the outside of your envelope "**MSEA BID**" boldly so your envelope is not opened until the August board meeting.

You will find the details for each job below. Thank you for your interest.

Regards,
Randy Warshawsky, EA
President MSEA 2007-2009

Staff Office:

The requirement and duties for this job are:

1. Must have at least one employee. (d)
2. Make deposits for MSEA and communicate with the Treasurer and Bookkeeper regarding the sources and amounts of all deposits. (w)
3. Open Mission mail and route it to the appropriate person. (d)
4. We are using Signup 123 for registration of most MSEA events. You will be in charge of maintaining this and registering anyone that contacts the office directly. (m)
5. Run any misc. credit card charges not handled by Signup 123. (m)
6. Keep updated records of members' contact information. (m)
7. Answer the MSEA phones Monday thru Friday 9 to 5. We may consider Monday thru

Thursday. Please indicate in your bid which applies. (d)

8. Keep updated member contact information on constant contact and Signup 123 (m)
9. Prepare attendance list for SJ meetings and all education events. (m)
10. Prepare evaluation of speaker for SJ meetings and all education events. (m)
11. Prepare CPE certificates for SJ meetings and all education events. (m)
12. Supply an office liaison to attend all board meeting (no meeting in Feb and Mar) (m)
13. Order supplies and stamps as needed. (v)
14. Prepare paperwork for various classes/seminars. (m)
15. Send out new member package. (m)
16. Prepare plaques for new members (m)
17. Order past presidents' plaque (y)
18. Print and file with CSEA continuing education forms. (m)

(d) = Daily

(w) = Weekly

(m) = Monthly

(y) = Yearly

(v) = Various

Bookkeeper:

The requirement and duties for this job are:

1. Have QuickBooks knowledge using an accrual method.
2. Coordinate with the office for bank deposits.
3. Have bank reconciled and monthly reports to treasurer by the second Tuesday of the month.
4. Prepare checks twice a month for signature by treasurer.
5. Maintain all MSEA records paperless.

Tax Preparation:

The requirement and duties for this job are:

1. Coordinate with the bookkeeper to obtain books to prepare a Non-Profit tax return.
2. Prepare the return after a review by our review committee.
3. File return electronically if available.
4. Supply MSEA with a PDF copy of the return.

The Mission Society in Conjunction with ClientWhys Presents the 1040 Review & Update Seminar

**November 17 & 18, 2008
at the Wyndham Hotel**

This two-day (16 hours CPE) presentation will include the following:

- New Law Changes
- Significant New Rulings
- Solutions to Troublesome Issues
- Tax Strategies
- California Differences

Registration Information:

Register by 8/31 - \$298.00
 Register between 9/1 and 10/18 - \$318.00
 Register after 10/18 - \$338.00

Why is Our Seminar the Best Value in CPE?

Your Chapter Also Benefits - In a revenue sharing agreement with your chapter, a portion of your seminar registration fee goes to your chapter to fund your chapter's other activities.

Award-Winning Text – Our attendees tell us that our text is the best they have ever seen. Probably because our text has evolved over almost 30 years, and it has been updated to the point that many use it as their primary reference source throughout the year. Last year's text included over 900 pages of valuable information.

Bonus CPE Credits – Knowing that many of our students need more than just 16 hours of CPE, we include an 8-hr correspondence course that relates to the portion of the text not covered during the live presentation. This extra course is free to our students when they take the final exam online.

Text on a CD – We provide a CD containing the entire seminar text in a searchable PDF format with each chapter linked to the table of contents. This provides our students with a free and excellent stand-alone tax research system.

For more information or to register, see form on page 9 of this newsletter.

60 Hour Course Offered

MSEA is in the planning stages of offering a 60 hour course that would qualify the students in obtaining a CTEC certificate. If you know of someone trying to get into this field this would be a great start. We are looking at the locations and dates for this class it will probably start in or around September. You can contact our President by e-mail for further information. randy@4taxman.com

Upcoming Events

Town Hall Meeting:

Just announced the date and location of the Town Hall meeting for 2008. Wednesday Sept. 24th at the Clarion Hotel, SF Airport in Milbrae.

Mini Seminars Dates:

- **August 23**
Topic: TBA
San Jose Elks Lodge
- **August 30**
Topic: TBA
San Jose Elks Lodge
- **September 6**
Topic: Mortgage interest workshop by Alan Pinck
Santa Clara Elks Lodge
- **September 13**
Topic: TBA
San Jose Elks Lodge
- **September 20**
Topic: TBA
San Jose Elks Lodge
- **September 27**
Topic: Ethics by Dorothy Lang
San Jose Elks Lodge

More information to follow with flyer and details.

Getting to Know You...

■ Vanessa Anderson

Vanessa Anderson has been preparing taxes for approximately 8 years with H.H. Professional Tax. She began her career in payroll, transitioned to bookkeeping which lead to tax preparation. When joining the firm in 1994 Vanessa never thought she would be working with tax returns. Now she prepares individual, corporate and partnership returns. She also assists in representation and would like to develop this as a specialty area. When not working, Vanessa is pursuing a degree in accounting and has a 4.0 GPA.

Vanessa became an Enrolled Agent in November 2007 and joined MSEA in January 2008. She was a student in our SEE class and passed each part of the exam on her first attempt. She joined MSEA for educational opportunities and a chance to build relationships with other tax professionals.

■ Terri Goddard

When Terri Goddard was completing her degree in accounting at San Jose State University she interned at KPMG, LLP in the tax department. She stayed with KPMG, LLP for 4 years leaving as a manager and, except for a short hiatus to the SEC reporting department of Trimble Navigation, Inc, she has been working in taxes for the last 12 years.

Terri is currently a director at TempCFO Solutions Inc. where she manages the tax department. Her specialties include international corporations with U.S. subsidiaries, S-Corporations, as well as, individual tax preparation and planning. Growing TempCFO Solutions' tax department is Terri's current focus. She knows that she is achieving her goal based on the substantial growth seen in the last six months.

Terri became an Enrolled Agent in July 2007 and joined MSEA in March 2008. She is looking for networking opportunities with other tax professionals to learn more efficient ways to run a tax practice and to get up-to-the-minute law changes at meetings and the newsletter. You can contact Terri at www.tempcfo.com.

■ Rosemary Hernandez

After receiving an accounting degree from USF in 1970, Rosemary was offered a position with Lybrand Ross in Los Angeles. She declined the position because she was getting married. How-

ever, an interest in tax that developed while she was a student continued and in 1975 she began preparing taxes for Tax Corporation of America. One year later in 1976, she passed the EA exam.

Rosemary is a Certified Financial Planner (CFP) as well as an Enrolled Agent. Her tax practice specializes in 706, 1041 and 1040 returns for self-employed tax payers and those with investment real estate. As a CFP, Rosemary can also provide investment advisory services to her clients.

Rosemary became a MSEA member in 1981 when she started her tax practice. She joined to interact with other tax professionals and to expand her expertise in taxes. She has been a very active member of MSEA, CSEA and NAEA serving in many roles including MSEA 1999-2000 chapter President. In 2003, Rosemary was awarded the Lifetime Achievement Award by MSEA.

July Anniversaries

7/21/1983	Ronald Welch EA
7/27/1983	Jesus Chao-Alonso EA
7/5/1984	Mary Husi EA
7/2/1985	Susan Skorey EA
7/12/1985	Gerald Slade EA
7/25/1985	Gregory Steinbis EA CPA
7/18/1987	Kamrin Desmond EA
7/8/1989	Patricia Stoller EA
7/17/1989	Ted Danen EA
7/27/1990	Kristine Hahn EA
7/8/1992	Catherine Cochrane EA
7/12/1996	Judy McMurry EA
7/20/1998	Daniel Arechiga EA
7/23/2001	Charles Laboso EA CPA
7/30/2001	Scott McKim EA CPA
7/30/2001	Leon Sivils EA
7/1/2002	Barbara Bokanovich EA
7/1/2003	Margaret Johnston EA
7/1/2003	Robert Oei EA
7/1/2003	William Trammell EA
7/1/2003	Suzanne Whitney EA
7/10/2003	Laura Riffle EA
7/26/2004	Nancy Bernaldo EA CFP
7/26/2004	James Ford EA
7/26/2004	Danny Hunt EA
7/6/2006	Linda Coleman EA
7/6/2006	Samuel Kahn EA

Welcome New Members!

Roy Bray EA.....	Felton.....	4/21/2008
Connie Wei EA	San Francisco.....	4/22/2008
George Chow EA	Milpitas.....	4/23/2008
Donald Patten.....	Aptos.....	4/23/2008

C A L L E N D A R

July

Tuesday, July 1

11:30 AM – 12:30 PM
General Tax & Practice Mgmt SIG
Holder's Country Inn
998 S. De Anza Blvd., San Jose
Contact: Sonya Meissner EA at
(408) 257-9134
E-mail: sonya_meissner@yahoo.com
RSVP requested

Wednesday, July 2

11:45 AM – 12:45 PM
Tax Support Group
Effie's
331 W. Hacienda Ave, Campbell
Contact: Martin Lowe at (408) 879-9469
E-mail: martin@martinlowecpa.com
RSVP requested

Thursday, July 3

12:00 PM – 1:00 PM
Tax Support Group (Everything but
1040s)
Telesky Financial Services
2095 Park Ave, San Jose
Contact: Jan Telesky at (408)-551-6580
E-mail: jdtele@aol.com
RSVP requested

Thursday, July 10

11:30 AM – 12:30 PM
Tax Support Group
Bakers Square
5055 Almaden Expressway, San Jose
Contact: Beverly Haughton at
(408) 356-4832
RSVP requested to: khaughton@juno.com
com

Tuesday, July 15

10:00 AM - 11:45 AM
San Jose Board Meeting
11:45 AM - 1:30 PM
Speaker: Matt Moore, Chief Appraiser,
Santa Clara County
Topic: Business/Personal Property Tax
Appeals, One-Time Family Transfers,
Benefits for Seniors.

Tuesday, July 22

No Palo Alto Dinner Meeting This Month

Help Wanted: EA READY TO HELP DUR- ING AND AFTER TAX SEASON 2007

with 4 years experience in
Taxes and 10 years experience
in Bookkeeping/Payroll. Lacerte
and Quickbooks. Full or part
time in Santa Cruz/Watsonville
area. Email: [patriciab-ea@sbc-
global.net](mailto:patriciab-ea@sbc-
global.net)

Phone: 831-234-1164

August

Tuesday, August 5

11:30 AM – 12:30 PM
General Tax & Practice Mgmt SIG
Holder's Country Inn
998 S. De Anza Blvd., San Jose
Contact: Sonya Meissner EA at
(408) 257-9134
E-mail: sonya_meissner@yahoo.com
RSVP requested

Wednesday, August 6

11:45 AM – 12:45 PM
Tax Support Group
Effie's
331 W. Hacienda Ave, Campbell
Contact: Martin Lowe at (408) 879-9469
E-mail: martin@martinlowecpa.com
RSVP requested

Thursday, August 7

12:00 PM – 1:00 PM
Tax Support Group (Everything but
1040s)
Telesky Financial Services
2095 Park Ave, San Jose
Contact: Jan Telesky at (408)-551-6580
E-mail: jdtele@aol.com
RSVP requested

Thursday, August 14

11:30 AM – 12:30 PM
Tax Support Group
Bakers Square
5055 Almaden Expressway, San Jose
Contact: Beverly Haughton at
(408) 356-4832
RSVP requested to:
khaughton@juno.com

Tuesday, August 19

10:00 AM - 11:45 AM
San Jose Board Meeting
11:45 AM - 1:30 PM
Speaker: Allen Waddell,
IRS Collection Supervisor
Topic: IRS Collection Issues

Tuesday, August 26

6:00 PM - 8:00 PM
Palo Alto Dinner Meeting
6:00 PM Registration
6:30 PM - 8:00 PM Dinner and
Presentation
Speaker: Alan Pinck
Topic: Mortgage Interest Deduction
Dinner Fee: \$30 in advance or \$35
at the door. RSVP: E-vite or contact
MSEA office at 800-832-6732

September

Tuesday, September 23

6:00 PM - 8:00 PM
Palo Alto Dinner Meeting
6:00 PM Registration
6:30 PM - 8:00 PM Dinner and Presen-
tation
Speaker: Kent Noard EA
Topic: TBA
Dinner Fee: \$30 in advance or \$35 at
the door. RSVP: E-vite or contact MSEA
office at 800-832-6732

Thursday, September 11

11:30 AM - 12:30 PM
Tax Support Group
Bakers Square
5055 Almaden Expressway, San Jose
Contact: Beverly Haughton at (408)
356-4832
RSVP requested to:
khaughton@juno.com

Tuesday, September 23

6:00 PM - 8:00 PM
Palo Alto Dinner Meeting
6:00 PM Registration
6:30 PM - 8:00 PM Dinner and
Presentation
Speaker: Kent Noard EA
Topic: TBA
Dinner Fee: \$30 in advance or \$35 at
the door. RSVP: E-vite or contact MSEA
office at 800-832-6732

Established Hayward Tax Office Seeking '08 Tax Season!

RD's Tax & Financial Strategies in Campbell is seeking multiple Tax Review Assistants to help keep Tax Season running smoothly. The temporary positions will start on February 1, 2008 and end on April 15, 2008. However, there is potential for a permanent position in the firm.

No prior tax experience is required – we are willing to train. Flexible hours are available. We are able to work with college student schedules!

Desired Skills:

- Self-starter with a great work ethic
- Computer literate
- Working knowledge of Microsoft Word and Excel
- Experience with Lacerte tax preparation software is a very big plus, but not required
- Sense of humor

Fax cover letter & current resume to: 408-879-9184 - Attn: Office Manager

**The Mission Society in conjunction with ClientWhys
presents the 1040 Review & Update Seminar**

**November 17 and 18, 2008 at the Wyndham Hotel
This two-day (16 hours CPE) presentation will include the following:**

New Law Changes – The seminar will cover all new tax law changes in detail, including those newly-passed and those just taking effect from prior legislation. You will come away with everything you need to prepare returns for 2008 and help your clients' plan for 2009 and future years.

Significant New Rulings – All significant new Revenue Rulings, Tax Court Cases, Revenue Procedures, Letter Rulings, etc., are accumulated and included in the seminar text.

Solutions to Troublesome Issues – We identify the issues and situations most encountered by students, practitioners and other professionals throughout the year and address these problem areas in our seminar. In addition, we try to anticipate tax issues that will be created by new laws, rulings and the ever-changing economic climate.

Tax Strategies – We look for strategies that will help minimize the tax burden of your clients. Topics that are covered include: tax reduction, retirement, education, AMT avoidance and many more. After all, that's what it's all about!

California Differences – California differences are integrated with the Federal tax presentation. After each Federal issue in the text, the CA position on that issue is discussed. It can simply be the "same as Federal" or a detailed explanation of the differences is provided.

Registration Information:

Register by 8/31 - \$298.00

Register between 9/1 and 10/18 - \$318.00

Register after 10/18 - \$338.00

Why is Our Seminar the Best Value in CPE?

Your Chapter Also Benefits – In a revenue sharing agreement with your chapter, a portion of your seminar registration fee goes to your chapter to fund your chapter's other activities.

Award-Winning Text – Our attendees tell us that our text is the best they have ever seen. Probably because our text has evolved over almost 30 years, and it has been updated to the point that many use it as their primary reference source throughout the year. Last year's text included over 900 pages of valuable information.

Bonus CPE Credits – Knowing that many of our students need more than just 16 hours of CPE, we include an 8-hr correspondence course that relates to the portion of the text not covered during the live presentation. This extra course is free to our students when they take the final exam online.

Text on a CD – We provide a CD containing the entire seminar text in a searchable PDF format with each chapter linked to the table of contents. This provides our students with a free and excellent stand-alone tax research system.

No prerequisites or advance preparation required.
Classes are scheduled from 8:00 a.m. - 4:30 p.m., with a 1-hour lunch break. Seminar text, handouts, badges and other materials will be available to pick up at 7:30 a.m.

Refund Policy: Refunds will be granted only if requested at least ten days before the seminar begins; 10% of fee will be withheld from all refunds. We will be happy to transfer your registration to another location, space permitting, if you request the change at least ten days prior to the seminar date. There is a \$15 transfer fee. Cancellations within 10 days of the seminar date can only be credited to your account for a future seminar date. No exceptions. Sorry, no tape recording permitted. For more information regarding administrative policies such as complaint and refund, please contact our offices at (800) 442-2477 Ext. 1.

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