

# California Directory

**Small Business Self-Employed  
Stakeholder Liaison Division**

## **IRS DIRECTORY for Practitioners**



**Telephone/Fax  
Numbers  
and Helpful Websites**

**5/18/2006**



## California Directory

### **Appeals**

Director, Field Operations	Mary Tapley	949-389-4922
Program Manager - Area 9 (Laguna Niguel)	Felise Izen	818-242-7703 x3101
Program Manager - Area 8 (San Francisco)	Charles Checchi	415-227-5075

### **Area Counsel**

Area Counsel - Los Angeles	James A. Nelson	213-894-3027 x124
Area Counsel - San Francisco	Patricia A. Donahue	415-227-5171

### **Criminal Investigation**

Director, Field Operations	Victor Song	949-389-4488/4973
Special Agent in Charge, Oakland Field Office	Roger Wirth	510-637-2688

### **Insolvency**

Program Manager	David Gimpleson	213-576-3322
Territory Manager - Laguna Niguel	Richard Sheinberg	213-576-4519
Territory Manager - San Jose	Liz Sanchez	408-817-6417

### **Large & Mid-Size Business (LMSB) (Financial Services)**

Program Manager	Lesilee Hylton	213-576-3058
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### **Large and MidSize Business (LMSB) (Heavy Manufacturing & Transportation)**

Program Manager - Territory 9 (Laguna Niguel)	Linda Petrillo	949-389-4424
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### **Large and MidSize Business (LMSB) (Natural Resources & Construction)**

Director, Field Operations (West)	Paul Cordova	213-576-3642
Program Manager - Territory 12		
Program Manager - Territory 13	Edward Mieszerski	818-265-2315

### **Large and MidSize Business (LMSB) (Retailers, Food, Pharmaceuticals and Healthcare)**

Program Manager - Territory 3 (Los Angeles)	Gwenetta Williams	213-576-3874
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### **Lien Cases**

Centralized Lien Function		800-913-6050
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### **SB/SE Collection Division**

Area Director, Collection	John Crawford	859-669-5929
Territory Manager	Anthony Allevato	949-389-4391
Territory Manager	Terry Antell	510-637-2707
Territory Manager	Gary Green	559-452-3100
Territory Manager	Fern Martin	408-817-6903
Territory Manager	Tom Moore	415-522-6128
Territory Manager	Vacant	
Territory Manager	Sherryl Saunders	714-347-9330
Territory Manager	Jim Thompson	805-445-4430
Territory Manager	Jeff Tuler	714-347-9378
Territory Manager - El Segundo	John Veasley	310-535-4611
Group Manager - El Segundo	Laureen Bryant	310-535-7449
Group Manager - El Segundo	Diane Barocio	213-576-4232
Group Manager - El Segundo	Vande Gardner	310-535-7450
Group Manager - El Segundo	Rhonda Karagozian	818-265-2850

Group Manager - El Segundo	Minnie Fields	310-535-7472
Group Manager - El Segundo	Michael Smith	310-535-7464
Group Manager - El Segundo	Annette Crawford	310-535-7468
Group Manager - El Segundo	Susan DelCastillo	213-576-3448

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

Governmental Liaison - Fresno	Brent Holbrook	559-452-3091
Governmental Liaison - Laguna Niguel	Debbie Reed	949-389-4401
Governmental Liaison - Los Angeles	David Yau	213-576-4094
Governmental Liaison - Sacramento	Gary Renville	916-974-5585

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison**

Area Manager	John W. Pointer	john.w.pointer@irs.gov	949-389-4393
Supervisory Tax Specialist	Marsha Phillips	marsha.phillips@irs.gov	510-637-2636
SL Specialists - El Monte	Georgina Espinosa	georgina.espinosa@irs.gov	626-312-5144
	Phyllis Garrett	phyllis.garrett@irs.gov	626-576-3765
SL Specialist - El Segundo	Cathy Ortiz	cathy.ortiz@irs.gov	310-535-7435
SL Specialist - Fresno	Benny Tapney	benny.w.tapney@irs.gov	559-452-3039
SL Specialists - Laguna Niguel	Dan Breece	dan.e.breece@irs.gov	949-389-4139
	Lori Cacioppo	lori.cacioppo@irs.gov	949-389-4609
	Neki Jones	neki.m.jones@irs.gov	949-389-4615
	Nancy LeBlanc	nancy.m.leblance@irs.gov	949-389-4568
SL Specialists - Los Angeles	Derek Ganter	derek.c.ganter@irs.gov	213-576-3399
	Maria Jaramillo	maria.g.jaramillo@irs.gov	213-576-3581
	Sharon Sanders	sharon.sanders@irs.gov	213-576-3912
SL Specialists - Oakland	Gerry Kelly-Brenner	geraldine.kelly-brenner.@irs.gov	510-637-3036
	Keith Kershner	keith.d.kershner@irs.gov	510-637-2199
	Celeste Neal	celeste.neal@irs.gov	510-637-2171
SL Specialists - Sacramento	Christella Sanchez	christella.a.sanchez@irs.gov	916-974-5281
	Marc Zine	marc.zine@irs.gov	916-974-5281
SL Specialist - San Bernardino	Amy Smith	amy.m.smith@irs.gov	909-388-8234
SL Specialist - San Diego	Katie Williams	katie.m.williams@irs.gov	619-615-7771
SL Specialist - San Jose	James Kinsey	james.r.kinsey@irs.gov	408-817-6842

**SB/SE Communications, Liaison and Disclosure, Disclosure**

Area Manager - Western Area	Bernice Fischer	510-637-3024
Disclosure Officer - Laguna Niguel/Los Angeles	Gary Prutsman	949-389-4381
Disclosure Officer - Oakland/Fresno	W.A. Pohl	510-637-3030

**SB/SE Examination Division**

Area Director	Terry Franklin	213-576-3000
Territory Manager - Los Angeles - Terr 1	Mark Tracht	213-576-3688
Territory Manager - San Bernardino - Terr 2	Mark Jaramillo	909-388-8294
Territory Manager - San Bernardino - Terr 1	Phillips Edwards	909-388-8129
Territory Manager - El Monte/Long Beach	Tonya R. Michell	626-312-3508
Territory Manager - Glendale	Ted Meyer	818-265-2363

Territory Manager - Santa Ana/Laguna Niguel	Dorothy Russell	714-347-9514
Territory Manager - Oakland	Sheryl Stokes	510-637-4614
Territory Manager - Oakland	Theron Gray	510-637-2571
Territory Manager - San Francisco	Alonzo Bennett	415-522-6221
Territory Manager - San Jose	Christine Spagle	408-817-6705
Territory Manager - Sacramento	Leah Bass	916-974-5065
Territory Manager - Sacramento	Dorothy Miller	916-974-5371
<b><u>SB/SE Specialty Programs Employment Tax</u></b>		
Territory Manager	Howard Swarts	916-974-5178
<b><u>Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager</u></b>		
Indian Tribal Governments Area Manager	John Saltmarsh	909-388-8162
<b><u>Taxpayer Advocate</u></b>		
Area Director	Joseph Benton	510-637-2044
Area Manager - Los Angeles	Laurie Keleman	213-576-3016
Area Manager - Laguna Niguel	Connie Adams	949-389-4790
Area Manager - Oakland	John Tam	510-637-3068
<b><u>TE/GE Exempt Organization Group Manager</u></b>		
<b><u>Wage &amp; Investment Field Assistance</u></b>		
Director, Field Assistance	Robert Trujillo	510-637-2377
Territory Manager, Field Assistance	Shelly Dunn	510-637-3163
Territory Manager - Los Angeles	Sandra Fleming	213-576-3057
Territory Manager - Santa Ana	Rosalind Kochmanski	714-347-9206
<b><u>Wage &amp; Investment Stakeholder Partnership, Education &amp; Communication</u></b>		
Area Director	Frank Jugo	602-207-8288
Territory Manager - Los Angeles/San Jose	Stella Lee	408-817-6554
Territory Manager - Oakland/Sacramento	Bob Meyer	916-974-5471
Acting Territory Manager - San Diego/Laguna Niguel	Barbara Kuhns	949-389-4595
Territory Manager - Oakland/Fresno	Ronda Hon	559-454-6020